New Grad – Investment Analyst, Private Capital & High Conviction Equities

The opportunity
24 month contract
# of roles: 2

Are you graduating soon and looking for an opportunity to grow your experience? Are you interested in working for a reputable global organization with a highly collaborative culture in financial services?

Then you will want to learn more about the Investment Analyst, Private Capital & High Conviction Equities position in our new Graduate program at Ontario Teachers’ Pension Plan! This newly created program has been designed for students who are in their final year of study and graduating in January or April 2021.

Our Graduate programs provides students fresh out of university with the opportunity to:

- Be part of an exclusive mentor program created just for our New Grads!
- Regular coaching sessions with our Senior Talent Team
- Paid vacation days
- Access to hundreds of online learning courses through Degreed
- New Grad events to get to know others who are in the program with you!

Who you’ll work with
Private Capital – Direct & Fund Investing

The Private Capital team is a global private equity group of over 60 investment professionals that sits across the Toronto, London and Hong Kong offices and leads a portfolio of over $30 billion. The Private Capital team makes direct equity investments into private companies and also invests as an LP into external private equity funds around the world.

High Conviction Equities

The High Conviction Equities team is a collection of investment professionals with global equity coverage. The team is focused on bottom-up, fundamental active equity investments in the public markets and pre-IPO transactions.

As a New Graduate you will have the opportunity to work cross functionally across the Private Capital and High Conviction Equities group, provide timely insights and updates on portfolio holdings, strategy performance and risk, and diligence investment opportunities across the liquidity spectrum.

What you’ll do

- Helping with evaluate new private equity investment opportunities; both direct equity investments as well as private equity fund investments
- Assisting the management due diligence process parties and process for private equity transactions
- Helping with idea generation of public equity investment opportunities
- Building financial models and forecasts for various companies, using different valuation approaches that are common at Ontario Teachers’
- Assist senior investment professionals with financial models and investment memos
- Update and build frameworks for monitoring portfolio companies, including daily performance and risk tracking of public companies and operational updated of private companies
- Look to combine data analysis techniques and organizational behaviour principles to analyse corporate business cultures across the investment spectrum
• Helping with sector research and reports and quarterly results updates  
• Writing update notes on companies where news, developments or results warrant  
• Attending management meetings along with the sector analyst and writing up notes  
• Occasional travel for industry conferences and management meetings  
• Work collaboratively with PC and HCE teams in other regions to build an understanding of the business  
• Work on ad hoc thematic projects

What you’ll need
• An undergraduate degree in Business, Finance, Math & Statistics, Engineering, or Economics,  
• Keen interest in investing and familiarity with financial modelling  
• Excellent written and verbal communication skills in English  
• Fluency in at least one Asian language (e.g. Mandarin, Korean)  
• Advanced Excel, Word and PowerPoint skills are a requirement  
• Strong analytical/quantitative skills  
• Analytical rigor and curiosity are critical  
• Advanced programming skills in Python, along with working knowledge of SQL would be an asset  
• Experience building three-statement models and developing forecasts and valuations  
• Strong social and communication skills, both oral and written  
• Ability to incorporate “real world” considerations into analysis and recommendations  
• Ability to conduct independent work with minimal direct supervision  
• **You must be graduating from your program in January or April 2021**

What we’re offering
At Ontario Teachers’, diversity is one of our core strengths. We are a globally minded organization and take pride ensuring that the people we hire and the culture we create reflect and celebrate diversity of thought, background and experience.

Accommodations are available upon request for candidates with a disability taking part in the recruitment process and once hired.

How to apply
Are you ready to pursue new challenges and take your career to the next level? Submit your application online at www.otpp.com/careers and apply to requisition #2925. The following documents are required to be uploaded with your application:

• Cover letter  
• Resume  
• Transcript

**Once your resume is uploaded, you may use the ‘upload’ button to attach more documents such as those required and outlined above.**

You will also be invited to complete a pre-recorded digital interview as part of your application. This portion of your application will take approximately 10 minutes to complete.

The deadline to apply for this role is **17 September 2020**.

Please note that as part of our eligibility criteria it is required you are available to begin on or before [x] for onboarding and training purposes.

We thank you for applying, however, only those selected for a personal interview will be contacted. Note that candidates must be legally entitled to work in the country where this role is located.

#LI-DNP