Prestige Financial Holdings Group is headquartered in Cheung Kong Center, and has offices in Beijing, Chengdu, and New York. Founded in 2005, the group has developed into a leading professional financial service corporation. Our group members include Prestige Wealth Management, Prestige Securities (holds Type 1 & 4 licenses issued by HK SFC), Prestige Asset Management (holds Type 4 & 9 licenses issued by HK SFC), Prestige Capital, and other financial affiliates.

Job Title: Private Wealth Client Relationship Manager

Location: Cheung Kong Center, Central

Responsibilities

- To be a team member of wealth management department;
- To be responsible for identifying and maintaining major client relationships and advising them on wealth management according to their requirements after assessing their needs, desires and profiles;
- To conduct regular customer service and review on clients' wealth management accounts and portfolios;
- To serve as back-up for other colleagues working in the same department and extend help to other members of Wealth Management Team;

Requirements

- University graduate, with 1-2 years' relevant experience (fresh graduate are welcome);
- Ability to handle a list of tasks with urgent deadlines, while maintaining high standard in routine/regular customer services;
- A team player with good coordination and interpersonal skills;
- Strong presentation and communication skills;
- Proficiency in both spoken and written English and Chinese, Putonghua is an advantage;
- With good working knowledge in Word, Excels, PowerPoints, etc.

Application Method

Interested candidates please submit CV to cherry.yang@prestigefh.com.

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Prestige Securities Limited core businesses include securities placement, securities dealing, and merger & acquisition. Our firm focuses in doing business with institutional investors and high net worth private clients. We are positioned to become one of the leading boutique investment banks in the Greater China Area.

Accountant

Responsibilities

- Prepare full set of accounts
- Prepare daily liquid capital computation and monthly FRR
- Prepare annual financial statements, communicate with external auditors, and provide recommendation to management;
- Perform payroll, MPF calculation, staff allowances and expenses;
- Handle queries from Front Office and auditors;
- Perform internal audit, accounting taxation or budgeting

To qualify, you shall meet the following requirements

- An undergraduate degree, preferably with an emphasis in economics or finance (an advanced degree in economics or accounting is desirable)
- Professional accountancy qualification or working towards gaining one
- Familiar with the Securities and Futures Ordinance (including Financial Resources Rules) requirements, regulations and guidelines of relevant regulatory authorities
- Capable of working independently with minimal guidance
- Responsible, well organized, hardworking, and self-initiative
- Immediate available will be an advantage

Application Method

Interested candidates please submit CV to cherry.yang@prestigefh.com.